

# 5 Benefits of Starting Your Foundation Before Year-End

Get the gold standard of charitable giving vehicles just in time for giving season

Why wait to maximize your philanthropic impact when you can start helping more people right away? A private foundation offers you flexibility, unparalleled financial control, powerful tax advantages and the ability to perpetuate your family legacy. Take a look at some of the top reasons to create your family foundation now.



## Tax Deductions

Start and fund a foundation before the end of the current tax year and you may be eligible for a charitable deduction of up to 30% of your adjusted gross income, while allowing your assets to grow on a tax-advantaged basis.

## Advanced Charitable Toolkit

Get a sophisticated suite of giving tools—from scholarships and prizes to direct charitable activities and more!



## Start Your Legacy Now

They're designed to last in perpetuity, making them the gold standard for creating a lasting legacy.

## Engage Your Family

During the holidays, there's more opportunities to talk to your family about shared values.



## Ongoing Control & Flexibility

You control the assets in your endowment and can allocate across a variety of asset classes—from public equity to cryptocurrencies.

“Initially, I resisted setting up a private foundation, but Foundation Source has made this not only a relatively effortless process, but also a very enjoyable one. I am grateful that Foundation Source has served a vital role in facilitating the Sievert family legacy.”

— FRED SIEVERT  
President, The Sievert Family Foundation

READY TO GET STARTED? >

Call 800.839.0054 or email us at [info@foundationsource.com](mailto:info@foundationsource.com).

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