ENHANCED DASHBOARD

JUNE 2023

FOUNDATION SOURCE Your Partner in Giving

Copyright ©2023 Foundation Source Philanthropic Services, Inc. All rights reserved.

Introducing the Enhanced Dashboard

- Same functionality you know and love
- More features like quick search and short cuts
- More actions directly from the dashboard
- Easier customization
- More tiles

Let's take a look!

Original Dashboard

Enhanced Dashboard

FOUNDATIO	NSOURCE	_		Harvest Fami	ily Demo Foundation				🗘 🥵 Coreena Schultz	■ FOUNDATION	SOURCE	т	he MFS Foundation 1290			Coreena Transact	a Smith ting for:
🛍 Dashboard										db Dashboard		Ν	Aorning, Gayathri. I	Let's make an ir	npact.		
Applications & Outcome	Dashboard								O Customize Dashboard	Applications & Outcome							
🖬 Grants 👻	Q, Search Charities		0		The state			aller for		🗗 Grants 👻			Q Search for a charity or grant	×	Search		
TD Expenses	18 Applications to review		1	F			2 50	Lord		ED Expenses				S	•		
& Charities	1 Applications requiring votes		The second		- La la serie a			A State State		& Charities					0		
Documents	2 Applications to grant/decline		and so and	AND AND ANY	C. M. C.	Contra and	hans de	in the second second		Documents		Make A	Grant Favorite Charities	Create an Expense	Upload Document		
II. Reports -	23 Grants requiring votes		- Cal - 0"	C. Marson			minister and the	Contrate and the state	and which	Lal. Reports							27 Add Tiles
Finances *	9 Payments to be released		and the second				and the second	the state of the state		\$ Finances *							
	2 Grant Certificates to be printed		Asset Summary			- ×	Distribution Requiremen	ts by 12/31/2023	- ×	Contacts	Foundation Mission Statement		1 💠 🕸	Minimum Distr	bution Requirement		4
Administration *			Cash Balance			\$1,564,554.52	Estimated Distribution		\$4,595,595.92	• Administration •					e met by December 31, 2023		
Help & Feedback 🍷	5 Outcomes to review		Securities			\$50,083,003.61	Qualified Distributions		\$-370,727.17	Help & Feedback		and the	the second	() NORTHINGS	remet by becember 31, 2023		
Log Out	12 Outcomes past due		Alternative Assets			\$1,361,324.00	Estimated Distribution Su		\$4,224,868.75	🕒 Log Out	Contraction of the second	A STEP		Estimated Distribut	ian A		\$4,629,996.64
	1 Outcomes to create		Total Assets in Foundatio	n 0		\$53,008,882.13 50.00	Planned Payments		\$-106,832.50 \$4,118,036.25		ANT THE MANAGER	THE CONTRACTOR	and the second s	Qualified Distribut	•		-5289,157,17
	16 Expenses requiring approval		Scheduled Grants			\$728,175.00	Recommended Additional		54,118,018.25			and the second of the	and the second second	Estimated Distribut			\$4,340,839.47
	16 Expenses requiring approval		Total Available Assets			\$52,280,707,13	Estimated Distribution Re		\$4,181,936.25			the state of the second state of the	-		-		-5138,510.00
	Tax Center	-									and the second s		The second se	Planned Payment	-		
	Your foundation's tax return is scheduled to be place						9% Complete. 91% Remaini	12	_			egacy of its founders who envisioned their best co	ntribution to a healthy	Estimated Distribut			\$4,202,329.47 \$64,400.00
	extension to provide the additional time needed to fil accurate return.	ean									society the protection of children and the	nvironment, and supporting medical research.		Recommended Ad	ditional Distribution 🕕		304/400.00
	be resolved to prepare an accurate tax return. If neces will contact you with any questions. Questions? Contact your Private Client Advisor: Celes Burnett Contact Us			mity Foundation honors t	the logacy of its founders who or	visioned their best contri	bution to a bealthy society the	protection of childron and the environment,	and supporting medical		To-Dos Grants Payments Expenses Application Grants Require Vetes (3)	Outcomes Tasks					4
	(800) 839-1754		Grantor Summary ()						- 0 x		control and and and a start (a)						
	Grants By Report Code	- *	Name	Per-Grant Limit	Yearly Limit	Grants This Ye		Future Grants This Year			Grantee	Date	Amount	Program		Status	Action(s)
	Year 2022 Year 2023		Barbara Harvest	\$0.00 *	Unlimited	\$0.00	\$0.00	\$1,403.00	Not Applicable		SAVE THE REDWOODS LEAGUE	10/18/2022	\$10,000.00	Grants to Chari	ies	Requires Vote	Details
			Edwin Harvest Gava Smith	Unlimited	Unlimited	\$1,700.00	\$0.00 \$0.00	\$0.00	Not Applicable Not Applicable								
			Gaya Smith Mela Harvest	Unlimited	Unlimited	\$146.00	50.00	\$0.00	Not Applicable Not Applicable		CONVERSE UNIVERSITY	07/07/2022	\$10,000.00	Education Prog	am	Requires Vote	Details
			Robert Harvest	Unlimited	Unlimited	\$500.00	\$0.00	\$2,500.00	Not Applicable		A KIDS PLACE INC	10/19/2021	\$10,000.00	Discretionary G		Requires Vote	Details
											ANDSPOREINC	1011912021	310.094.40	Discretional Y	ana	Meaning vice	i peans i
			Active Applications 0						- 0 ×		Grant Payments						
			Date		Applicant		Requested Amount	Status			Grant Payments						*** cos
	C Amount O Percent		06/07/2023		OUR ENVIRONMENT		\$4.00	Under Review			Status Scheduled • Payment Date Current Fiscal Year •						
			06/07/2023		OUR ENVIRONMENT		\$500.00	Under Review			Scheduled * Current Histol Year *						
		351,610.00	05/31/2023		GIRL SCOUTS NORTH CAROL			Under Review			Tag Grantee	Payment Date	Payment Amount	Payment #	Grantor	Payment Status	Action(s)
		\$10,500.00	05/31/2023		GIRL SCOUTS NORTH CAROL	INA COASTAL PINES	\$0.00	Under Review									
		\$8,000.00	05/30/2023		Love Daggas		\$900.00	Under Review			••• SAVE THE CHILDREN FEDERATION I	08/11/2023	\$100.00	2 of 2	Gayathri Sukumaran Smith	Pending Payment	Grant Details
	Impact Planning	- o ×	Grant Payment History						- O × Special Giving		••• WHALF TRUST	08/10/2023	\$10.00	2 of 2	Celeste Burnett Smith	Pending Payment	Grant Details
			Status Da		neunt Granter	Grantee	Program	Purpose Purpose Typ									

First, you will notice the **welcoming greeting**. You will see this every time you login.

Next the **shortcuts**. The examples shown here are of two users with different permissions.

These are a few of the steps taken to help make your giving easier.

Morning, Gayathri.	. Let's make an impact.	- 1
Q Search for a charity or grant	X Search	
Make A Grant Favorite Charities	Create an Expense Upload Document	
Morning, Coreena.	Let's make an impact.	_
Q Search for a charity or grant	× Search	
Favorite Charities	Upload Document	
	Q Search for a charity or grant Image: Search for a charity or grant Image: Search for a charity or grant Image: Search for a charity or grant Image: Search for a charity or grant	Image: Sector of the sector of th

Another new feature, the quick search. Right at the very top of the page, you can search for **Charities** or **Grants**. Just start typing a few letters and see your results.

You can view all results or just a specific one in the list with just a click. Morning, Coreena. Let's make an impact.

NEW FEATURE

Q dogs	X Search
Charities Grants	
BIG DOG LITTLE DOG Tax ID: 311627248 1912 WHITLEY AVE APT 203, LOS AN	Charity on hold
GOOD DOG-DOG TALK INC Tax ID: 330944957 PO BOX 9802, BREA, CA 92822-1802	Verified public charity
POUND DOG FOUND DOG RESCUE Tax ID: 814080182 33 5TH ST, BARNEGAT, NJ 08005-1218	Verified public charity
GO DOG GO DOG FOUNDATION Tax ID: 861326444 7817 ARBOR CIR, HUNTINGTN BCH,	Verified public charity
DOG ADOPTION AND WELFARE GROUP Tax ID: 770318881 P.O. BOX 91452, SANTA BARBARA, CA	Charity on hold
DOG NATION NATIONAL DOG RESCUE Tax ID: 460720589 752 OAKHURST DR, PACIFIC, WA 980	Charity on hold
ISLAND DOG INTERNATIONAL DOG RESCUE	
View All Charities ->	

Morning, Coreena. Let's make an impact.

Q dogs		X Search
Charities	Grants	
DOGS FINDING \$23.00 Grant Di		Complete
DOGS FINDING \$23.00 Grant Di		Complete
DOGS FINDING \$6,000.00 Gran	DOGS INC 1: Date: 03/15/2023	Complete
DOGS FINDING \$5,500.00 Gran	DOGS INC E Date: 03/14/2023	Complete
DOGS FINDING \$6,000.00 Gran	DOGS INC t Date: 03/13/2023	Complete
DOGS FINDING \$6,000.00 Gran	DOGS INC t Date: 03/10/2023	Complete

View All Grants →

To move tiles, simply use the arrow icon in the upper right corner.

You can move the tile up, down, right or left.

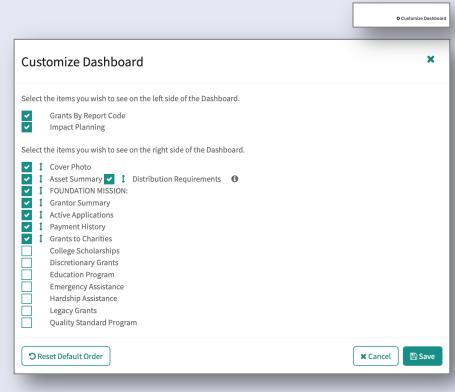
	Drag to move widget
Asset Summary	* * * 253
Total Assets in Foundation = \$45,936,988.99	
Cash Balance 🛛 🗧	\$1,683,574.52
Securities	\$42,892,090.47
Alternative Assets	\$1,361,324.00
Total Available Assets in Foundation = \$45,209,915.16	
Transactions in Process	\$0.00
Scheduled Grants	\$727,073.83
Go To Asset Summary →	

To manage your tile settings, use the gear icon in the upper right corner.

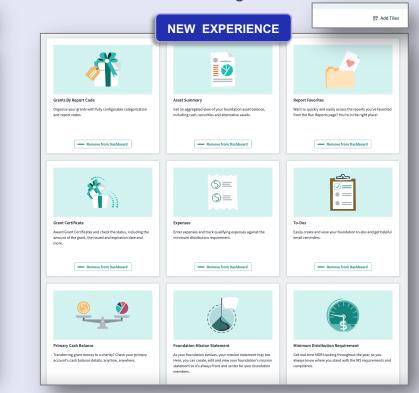
All tiles can be **Minimized** or **Hidden**, some have other options, manage columns, for example.

								Settings	
Gran	Grantor Summary 🚯								
Nam	e	Pre-Grant Limit	Yearly Limit	Grants This Year	Grant Certificates This Year	Future Grants This Year	Remaini Limit	Manage Columns	
СВ	Celeste Burnett Smith	Unlimited	Unlimited	\$8.50	\$0.00	\$511.00	Not Appl	Minimize Tile Hide tile	
DA	Debra Alberti Smith	\$1,000,000.00	\$1,000,000.00	\$0.00	\$0.00	\$2.00	\$999,998	00	
ES	Edwin Smith	Unlimited	Unlimited	\$500.00	\$0.00	\$0.00	Not Appli	cable	
EA	Ellie Ann Smith	\$500.00	\$500.00	\$0.00	\$0.00	\$100.00	\$4,900.00	I	
GS	Gayathri Sukumaran Smith	Unlimited	Unlimited	\$77,145.50	\$28.00	\$3,655.50	Not Appli	cable	

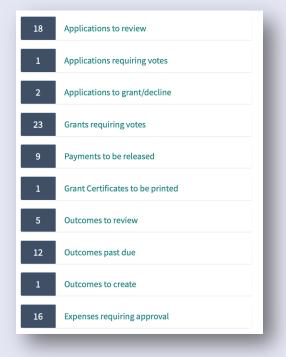
In the previous experience, **Customize Dashboard** took you to a selection screen for tiles you would like to view.



Adding and removing tiles is even easier, just go to **Add Tiles** at the top of the page and add or remove tiles from the grid.



Previously, the action items were in the upper left corner. This included a number and a link that would take you to the full list.



Action Items have been converted into **To-Dos**. Everything you know and love is here, just broken out. You can see the full list right here from the dashboard. Additionally, you can go right to the full details of one item or the full list. Lastly, you can now create tasks for yourself or other foundation members.

-Dos			N	EW FEATURI	E		÷ 4
Grants	Payments Expens	ses Applications Outcomes	Tasks				
ments To	Be Released (10)						
Tag	Grantee		Payment Date	Payment Amount	Grant Purpose	Grantor	Action(s)
	BOYS CLUB & GIRLS C	LUB OF BRIDGEPORT INC	02/05/2021	\$400.00	General Support	vivian Cecelia Smith	Details
	CHILDRENS HOPE ALL	LIANCE	09/01/2021	\$100.00	General Support	Vivian Cecelia Smith	Details
	A KIDS PLACE INC		01/04/2022	\$1.00 New All Payments To Be Released	General Support	vivian Cecelia Smith	Details
_							
-Dos							÷ :
	Payments Expen	ises Applications Outcomes	Tasks				÷ :
Grants	Payments Expen	Applications Outcomes Applications Require Votes (0)	Tasks				* ‡≁ 8
Grants ⁄ Application			Tasks	Apr	plication Name	Amount Requested	4 Action(s)
o-Dos Grants / Applicati Tag ?	ons to Review (23)	Applications Require Votes (0)	Tasks		plication Name ggles 2	Amount Requested	
Grants Application	ons to Review (23) Applied On	Applications Require Votes (0) Applicant	Tasks	Doj			Action(s)
Grants ^Application Tag	Applied On 05/09/2023	Applications Require Votes (0) Applicant Love Spaniels		Doj	ggies 2	\$500.00	Action(s) Details

Previously, the Foundation Image and Mission were in two separate sections on the dashboard. The mission was updated in Foundation Preferences.



Now, the **Foundation Mission** and **Image** are easily updated directly on the dashboard by using the editing pencil in the upper right-hand corner. User must have permission to do so.



Asset Summary, same great information, just new look.

Asset Summary	- ×
Cash Balance	\$1,564,554.52
Securities	\$50,083,003.61
Alternative Assets	\$1,361,324.00
Total Assets in Foundation ()	\$53,008,882.13
Transactions in Process	\$0.00
Scheduled Grants	\$728,175.00
Total Available Assets	\$52,280,707.13



NEW FEATURE	_					
Favorite Reports	* #					
Asset Portfolio	>					
Expense Paid	>					
Grant Activity - Drill Down	Run Report	<u> </u>				ا <u>سا</u> Define Re
Impact Planning						<u>im</u> Denne Rej
Outcomes	Standard Reports	Custom Reports	User-Defined Reports			
Transfers to FS Disbursement Accounts		hat the data presented the report filter sectior	d in Standard reports is updated every 4 hours between 6AM and 10P n of each report.	PM daily. The la	ist upda	ated date and time are
View All Reports →	Q Search With	in Displayed Colu	- Select Report Type - Show Favorites Only		Di.	splaying 38 of 38 results
	Report Name 🔺	Descript	ion		•	Report Type
Prond Now Equarita Paparta tilo	Active Commitmer		a list of commitments that have not been fully paid. Displays their ts out up to five years. User may include or exclude the grant purpose	se.	\heartsuit	Grant Activity
Brand New, Favorite Reports tile.	Active Grant Applie Detail	cation Provides	a detailed list of all Active Grant Applications		\heartsuit	Grant Request
	Active Grant Appli	cations Provides	a summary of all Active Grant Applications	•	0	Grant Pequest

Just click on the 'heart' on the **Run Reports** page and it will show up in the Favorite Reports tile.

Report NameDescriptionImage: Report TypeActive Commitments by YeaProvides a list of commitments that have not been fully paid. Displays their
payments out up to five years. User may include or exclude the grant purpose.Image: Commitments by YeaGrant ActivityActive Grant Application
DetailProvides a detailed list of all Active Grant ApplicationsImage: Commitments by YeaGrant RequestActive Grant ApplicationsProvides a summary of all Active Grant Applications.Image: Commitments by YeaGrant RequestApplications-Grants-
OutcomesProvides a comprehensive list of Applications with associated Grant, Payment,
Outcomes, and Custom Field information. Includes Filtering, Sorting and Grouping
of fields.Grant RequestAsset PortfolioProvides the asset values within the foundation's portfolio "as of" a particular date
An asset summary is provided by category along with details of each category type,
including Quantity, Book Basis, and FMV. Asset values are available up to 2 years
prior to the current date.Image: Report Report
mandet available up to 2 years

Report

Minimum Distribution Requirement, same great information, just new look.

Distribution Requirements by 12/31/2023	- ×
Estimated Distribution 0	\$4,595,595.92
Qualified Distributions 🕞	\$-370,727.17
Estimated Distribution Sub-Total	\$4,224,868.75
Planned Payments 💽 🚯	\$-106,832.50
Estimated Distribution w/Payments	\$4,118,036.25
Recommended Additional Distribution 1	\$63,900.00
Estimated Distribution Remaining	\$4,181,936.25
9% Complete. 91% Remaining.	

	NEW EXPERIENCE	
Minimum Distribution Requ	irement	¢+ ۵
(i) MDR must be met by December 31,	2023	
Estimated Distribution		\$4,629,996.64
Qualified Distribution 👻		-\$289,157.17
Estimated Distribution Sub-Total		\$4,340,839.47
Planned Payments 🔹 🚺		-\$138,510.00
Estimated Distribution w/Payments		\$4,202,329.47
Recommended Additional Distribution		\$64,400.00
Estimated Distribution Remaining		\$4,266,729.47
8% Complete		92% Remaining

Tax Center

Your foundation's tax return is scheduled to be placed on extension to provide the additional time needed to file an accurate return.

Thank you for submitting your foundation's annual tax questionnaire. There are still outstanding items that need to be resolved to prepare an accurate tax return. If necessary, we will contact you with any questions.

Questions? Contact your Private Client Advisor: Celeste Burnett

Contact Us
(800) 839-1754

Updated **Tax Center** tile will always be pinned to the top of the dashboard. The tile can be minimized (as shown) but not removed. Important messages will show up, so you never miss a deadline or alert.

NEW EXPERIENCE

Tax Center

Questions? Contact your Private Client Advisor: Celeste Smith

Thank you for submitting your foundation's annual tax questionnaire

There are still outstanding items that need to be resolved to prepare an accurate tax return. If necessary, we will contact you with any questions.

Grantor Summary 🛛 - 🔹									
Name	Per-Grant Limit	Yearly Limit	Grants This Year	Grant Certificates This Year	Future Grants This Year	Remaining Yearly Limit			
Barbara Harvest	\$0.00 *	Unlimited	\$0.00	\$0.00	\$1,403.00	Not Applicable			
Edwin Harvest	Unlimited	Unlimited	\$1,700.00	\$0.00	\$0.00	Not Applicable			
Gaya Smith	Unlimited	Unlimited	\$146.00	\$0.00	\$0.00	Not Applicable			
Mela Harvest	Unlimited	Unlimited	\$5,600.00	\$0.00	\$0.00	Not Applicable			
Robert Harvest	Unlimited	Unlimited	\$500.00	\$0.00	\$2,500.00	Not Applicable			
Sarah Harvest	\$1,000.00 *	\$250,000.00	\$0.00	\$0.00	\$0.00	\$250,000.00			

Grantor Summary, same great information, just new look.

				NEW EXP			
Gran	tor Summary 🚯						4. Kör
Nam	ne	Pre-Grant Limit	Yearly Limit	Grants This Year	Grant Certificates This Year	Future Grants This Year	Remaining Yearly Limit
AF	Anthony Full-Service Smith	Unlimited	Unlimited	\$0.00	\$0.00	\$0.00	Not Applicable
Bu	Barbara update Smith	\$0.00	\$0.00	\$0.00	\$0.00	\$1,432.00	Not Applicable
СВ	Celeste Burnett Smith	Unlimited	Unlimited	\$8.50	\$0.00	\$511.00	Not Applicable
DA	Debra Alberti Smith	\$1,000,000.00	\$1,000,000.00	\$0.00	\$0.00	\$2.00	\$999,998.00
ES	Edwin Smith	Unlimited	Unlimited	\$500.00	\$0.00	\$0.00	Not Applicable
EA	Ellie Ann Smith	\$500.00	\$500.00	\$0.00	\$0.00	\$100.00	\$4,900.00

The **Active Applications** tile has the same great information, plus a few enhancements.

You can now click on the **Name** and go directly to that **Application.** Additionally, you can click **Go To Applications** and see all applications.

Use the gear to update your columns.

Active Applications ()				- 0
Date	Applicant	Requested Amount	Status	
06/07/2023	OUR ENVIRONMENT	\$4.00	Under Review	
06/07/2023	OUR ENVIRONMENT	\$500.00	Under Review	
05/31/2023	GIRL SCOUTS NORTH CAROLINA COASTAL PINES	\$0.00	Under Review	
05/31/2023	GIRL SCOUTS NORTH CAROLINA COASTAL PINES	\$0.00	Under Review	
05/30/2023	Love Doggos	\$900.00	Under Review	

Active App		atus of Under Review or Pending Approval	NEW EX	KPERIENCE				¢ \$
Date	Name	Applicant	Requested Amount	Recommended Amount	Status	Awaiting Information	Program	Tax Id
05/09/2023	Doggies 2	Love Spaniels	\$500.00	\$0.00	Under Review		Grants to Charities	
05/09/2023	The Doggies	OUR ENVIRONMENT	\$500.00	\$0.00	Under Review		Grants to Charities	47-3606657
05/08/2023	test	Staging Test 1290	\$500.00	\$0.00	Under Review		Grants to Charities	
05/08/2023	The Request	test	\$22,222.00	\$0.00	Under Review		Grants to Charities	
05/00/2022	Caus Animala	DEODIE FOD THE ETHICAL TREATMENT OF ANIMALCINE	Go To Applica	tions →	Hadaa Dardaaa		Constants Chariteira	53 1310330

The **Grant Payment History** tile has the same great information, plus a few enhancements.

Sorting by status and date is even easier with the new dropdown menu. Under actions you can go directly to the payment details and **View All** will take you to the complete list.

Use the gear to update the columns.

Grant Paym	ent History							- •
Status	Date	Amount	Grantor	Grantee	Program	Purpose	Purpose Type	Special Giving
Complete	06/12/2023	\$500.00	Vivian Cecelia Harvest	A KIDS PLACE INC	Discretionary Grants	General Support		
Complete	06/09/2023	\$875.00	Gayathri Sukumaran Harvest update	SAVE THE CHILDREN FEDERATION INC	Discretionary Grants	General Support		
Complete	06/08/2023	\$500.00	Vivian Cecelia Harvest	OUR ENVIRONMENT	Discretionary Grants	General Support		
Complete	06/08/2023	\$500.00	Vivian Cecelia	OUR	Discretionary	General Support		

				ERIENCE			
Grant P	ayments						*্র্র্রু হেঁট্র
Schedule	ed Payment Date Current Fiscal Year						
Tag	Grantee	Payment Date	Payment Amount	Payment #	Grantor	Payment Status	Action(s)
•••	SAVE THE CHILDREN FEDERATION INC	09/09/2023	\$875.00	7 of 8	Gayathri Sukumaran Smith	Pending Payment	Grant Details
•••	AMERICAN NATIONAL RED CROSS	09/06/2023	\$500.00	1 of 1	Susan Sales Smith	Pending Payment	Grant Details
•••	THE GLOBAL ORPHAN PROJECT INC	08/31/2023	\$100.00	2 of 2	Ellie Ann Smith	Pending Payment	Grant Details
	SAVE THE CHILDREN FEDERATION INC	08/16/2023	\$55.50	2 of 2	Gayathri Sukumaran Smith	Pending Payment	Grant Details
			View A	all >			

Impact Planning, same great information, just new look.

mpact Planning	— ¢ ×
A Education	
\$13,000.00 All Payments	\$15,000.00 Allocated
Medicine	
\$32,500.00 All Payments	\$75,000.00 Allocated
Animal Protection	
\$29,100.00	\$40,000.00
All Payments	Allocated

Time Frame: 2023 - 🎲 🔯
\$10,000,00 +\$1 544 0 0
\$10,000,00 +\$1,544,00
\$10,000.00
Allocate
\$15,000.0
Allocat
•
o To Impact Planning \rightarrow

Grants by Report Code, same great information, now two view options.

Grants By Report Code	- x	Grants by Report Code	₽ ⊕ ♦ ♦	
Year 2022 Year 2023		2022 2023		
		No Report Code	\$277,556.17	
		Early Education	\$6,501.00	
		Colleges and Universities	Grants by Report Code	PERIENCE
			2022 2023	
🕑 Amount 🔵 Pero	cent			
No Report Code	\$351,610.00		No Report Code \$277,556.17 Early Education	
Colleges and Universities	\$10,500.00		 Early Education \$6,501.00 Colleges and 	
Early Education	\$8,000.00		Universities \$5,000.00	
_				

Grants to Charities					- o ×
Budget - 2023	Used	Approval Require	ed	Remaining	
\$50,000.00	\$297,943.00	\$500.00		(\$248,443.00)	
Status	Date	Amount	Grantor	Grantee	
Complete	06/02/2023	\$300.00	Vivian Cecelia Harvest	OUR ENVIRONMEN	r
Complete	06/02/2023	\$500.00	Vivian Cecelia Harvest	MY PURPLE UMBRE	LLA
Complete	06/02/2023	\$5,000.00	Vivian Cecelia Harvest	A KIDS PLACE INC	
Complete	05/23/2023	\$50,000.00	Vivian Cecelia Harvest	A KIDS PLAC	
Complete	05/23/2023	\$200.00	Edwin Harvest	BOY SCOUT!	Grants to (

Grants to Charities, same great information, just new look.

NEW EXPERIENCE

Grants to Charities

Grants that have been associated to this program area.

4

Fiscal-year 2023	Budget \$50,000.00	Used \$242,40	In-approval 02.67 \$500.00	Remaining -\$192,902.67
Status	Date	Amount	Grantor	Grantee
Complete	04/19/2023	\$0.50	Celeste Burnett Smith	WHALE TRUST
Complete	04/19/2023	\$1.00	Celeste Burnett Smith	WHALE TRUST
Complete	04/19/2023	\$1.00	Celeste Burnett Smith	WHALE TRUST
Complete	04/19/2023	\$23.00	Gayathri Sukumaran Smith View All →	DOGS FINDING DOGS INC

Thank You

FOUNDATIONSOURCE Your Partner in Giving

Copyright ©2023 Foundation Source Philanthropic Services, Inc. All rights reserved.