FOUNDATIONSOURCE

Upgraded Dashboard FAQs

What was done?

The classic dashboard was upgraded with a new look and feel. The features you know and love are still here, along with a couple of new abilities that bring your dashboard to the next level of project management and compliance tracking.

What if some people in my organization want to stay on the old dashboard? Can we do that?

No, the old look of the dashboard is being retired. The new version has all of the same information as your old dashboard.

I want to make changes to my dashboard. Who do I contact for help?

Good news! You can make all changes by yourself now. Still want some assistance? No problem—your PCA is here to help.

Is there a training for the new dashboard?

Click here to take a self-training walk through of the dashboard. We're always happy to chat 1:1 as well. Foundation Source has a 98% retention rate for a reason. WE ARE HERE FOR YOU!

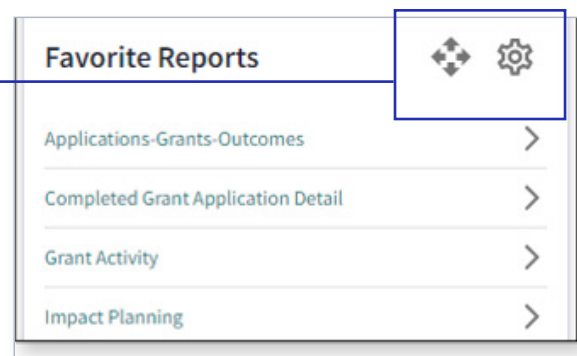## How do I control the width of the tiles?

The width of the tiles will auto size to best fit the information that is showing.

How do I edit the tiles?

Making edits to specific tiles can be done right from the dashboard by clicking on the **Settings** wheel in the top right-hand corner.

Can I hide certain tiles from being seen by different users in my organization?

All of the permission levels that you had previously are still the same on the newly designed dashboard.

Favorite Reports

Applications-Grants-Outcomes	>
Completed Grant Application Detail	>
Grant Activity	>
Impact Planning	>